

The Organic Royalty Generator

O R O G E N

# Do You Have a Royalty for Sale?

## Are you Looking for a Royalty Partner?

Our business development team is looking to hear from you

Orogen is looking to expand our growing mineral royalty portfolio.

### Business Development Team

**Paddy Nicol**

President & CEO

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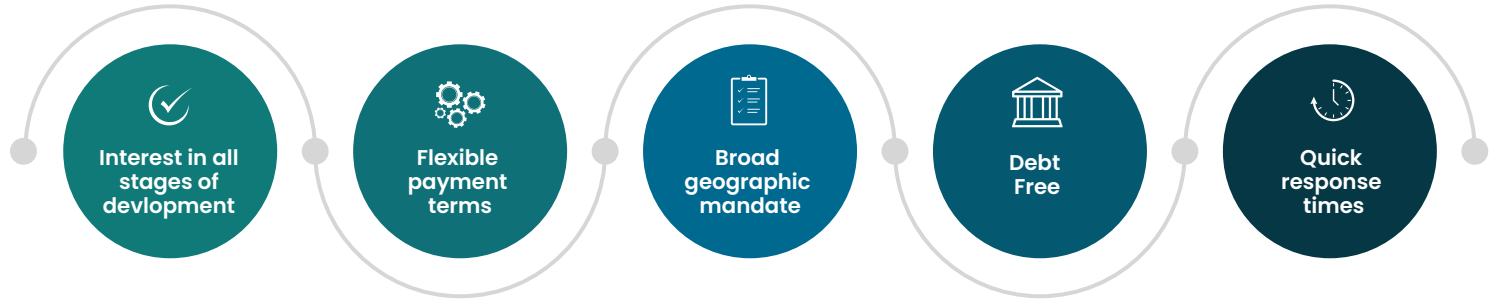


**Learn more about us**  
[orogenroyalties.com](http://orogenroyalties.com)

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## Why Approach Orogen Royalties?

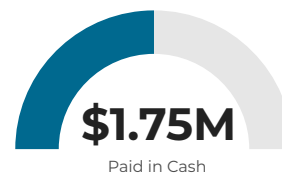


## Strong Balance Sheet and Track Record

Market Cap <sup>1</sup>	<b>\$307M</b>
Share Price <sup>1</sup>	<b>\$1.52</b>
52 Week High	<b>\$1.76</b>
52 Week Low	<b>\$0.62</b>
Working Capital <sup>2</sup>	<b>\$23.5M</b>
Shares Outstanding <sup>1</sup>	<b>202M</b>
Stock Options <sup>1,3</sup>	<b>8.3M</b>
RSUs <sup>1</sup>	<b>1.5M</b>
DSUs <sup>1</sup>	<b>0.3M</b>

1. Jan 31, 2025
2. Sep 30, 2024
3. Weighted average exercise price \$0.39

### ROYALTY CASE STUDIES

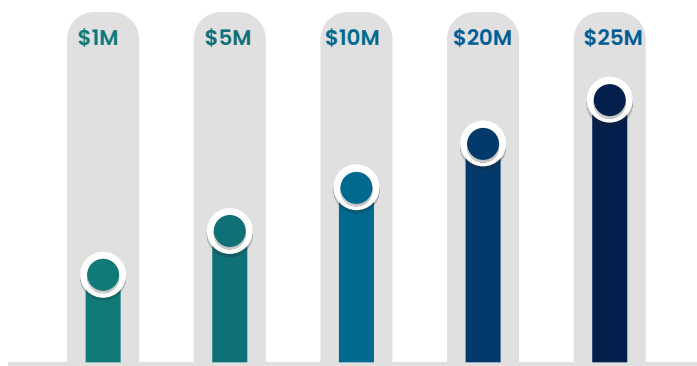


Colombia  
La Rica Copper Project  
1% NSR  
Early Exploration  
Acquired 2023



Western Kenya  
Sarape Gold project  
3% NSR Royalty Interest  
Early Exploration  
Acquired 2022

## What is Orogen Looking For in a Royalty?



**FLEXIBLE ON A RANGE OF ROYALTY VALUATIONS**

