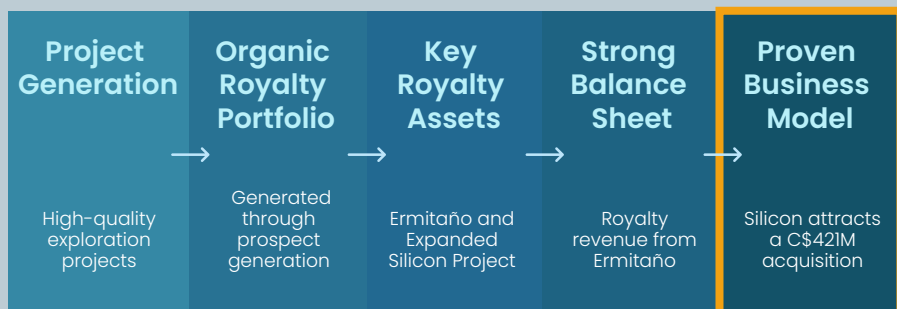


## A Royalty Company Based on Project Generation



## Project Generation

1. Experienced Technical Team
2. Culture of Health and Safety
3. Extensive Project Database
4. Regional Geologic Expertise
5. Boots On The Ground



## Corporate Snapshot

### Financial Summary

	Current	Pro Forma
Market Cap	\$370M <sup>(1)</sup>	\$88M <sup>(2)</sup>
Share Price	\$1.83 <sup>(1)</sup>	\$1.48 <sup>(2)</sup>
Net Cash	\$23M <sup>(1)</sup>	\$15-20 <sup>(2)</sup>
Shares Outstanding	\$202M <sup>(1,3)</sup>	\$59M <sup>(2)</sup>

### Leadership

Paddy Nicol	President, CEO & Director
Marc Tran	Chief Financial Officer
Marco LoCascio	VP Corporate Development
Laurence Pryer	VP Exploration

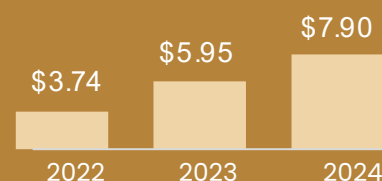
### Royalty Generation

High-Potential Royalties	28
Option Agreements	7
Projects Available	5

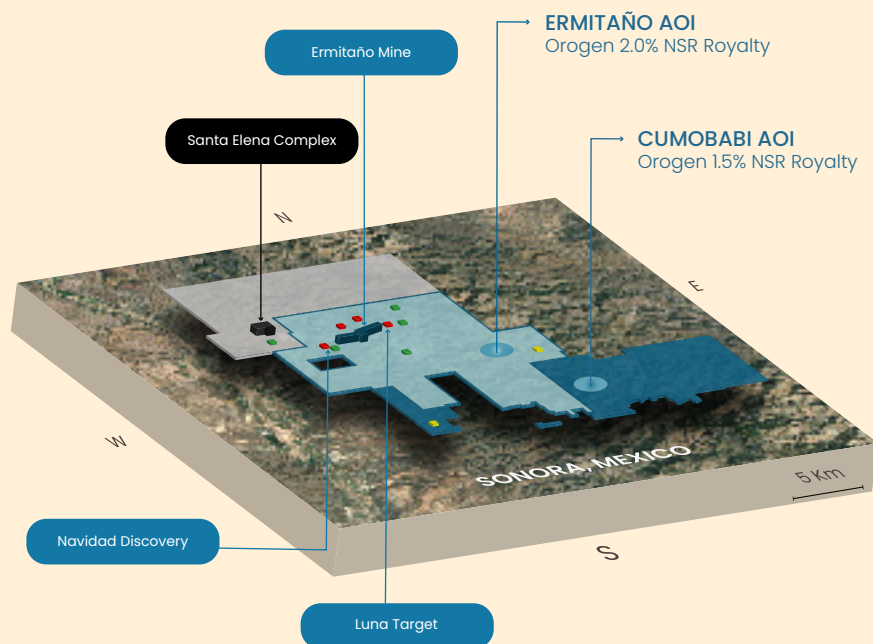
## Ermitaño Flagship Royalty

Royalty	2.0% NSR
AOI	167 Km <sup>2</sup>
Operator	First Majestic
Location	Sonora
Metal	Ag, Au

### Ongoing cashflow from Ermitaño



### Royalty Revenue (M)



1. As of May 12, 2025  
2. Pro forma SpinCo as at Dec 31, 2024. Reflects 4:1 share consolidation and Triple Flag C\$10M placement and all transaction costs.  
See April 22 2025 news release.  
3. Shares outstanding only. Fully diluted shares is approximately 210 million.

■ Inferred Resource  
■ Advance exploration  
■ Early-stage exploration target

# Our Royalty Portfolio



## Emerging Royalties

### La Rica

1.0% NSR Royalty

A large untested porphyry target in northernmost extension of the prolific Andean Copper belt.

### MPD South

2.0% NSR Royalty

Initial mineral resource estimates for three targets within Orogen's royalty AOI are planned for H2-2025.

### Spring Peak

1.0% NSR Royalty

Newmont funding drilling of Nevada gold discovery to define limits of mineralization encountered across multiple parallel vein structures.

### HWY 37 & Hank

1.0% NSR Royalty

Large, newly consolidated Golden Triangle land package seeing systematic exploration of known copper porphyry showings by well-funded partner.

"Our transaction to sell the Expanded Silicon royalty to Triple Flag has delivered tremendous value to shareholders. Our team, assets, and business model will continue on in Orogen 2.0. Our strong balance sheet, ongoing profitability, and low-cost organic royalty generation ensure that shareholders will participate directly in future discoveries."

**Paddy Nicol**  
President, CEO and Director



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