

HIGHLIGHTS

LA VERDAD

GOLD PROJECT

Low-sulphidation epithermal veins in the Mexican Silver Belt with over 2.5 Km of strike length

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THE OPPORTUNITY

- Gold and silver rich low-sulfidation epithermal system.
- Subparallel quartz veins occur over 2.5 kilometres with widths up to 30 metres.
- Recent trench results include 3.1 grams per tonne ("g/t") gold and 190 g/t silver over 2.3 metres and 2.6 g/t gold and 27.5 g/t silver over 1.2 metres.
- Drill targets are ready for testing and the project is currently available.

The property offers excellent opportunity for discovery

with several geological similarities to Ermitaño which has a P&P reserves of 337 Koz gold and 4.9 Moz silver."



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VP Exploration



DURANGO CITY
Durango State

MEXICO CITY

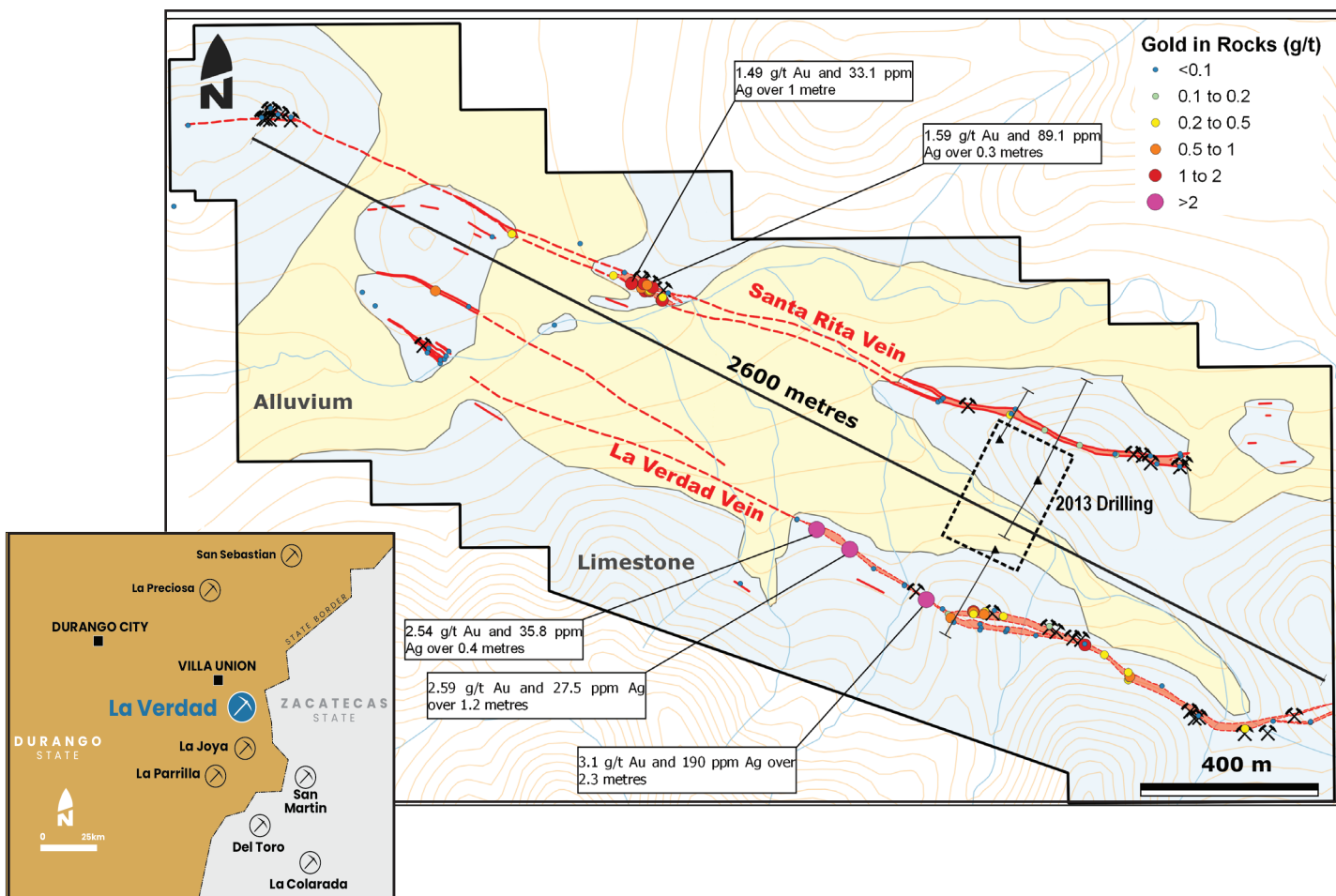
REGIONAL GEOLOGY

Located on the western margin of the Mexican Mesa Central. Along the broadly defined San Luis-Tepehuanes fault system within the "Mexican silver belt".

LA VERDAD PROJECT

In southeastern Durango, Mexico 15 Km from the town of Villa Union and 75 kilometres southeast of the city of Durango, Mexico.





OPPORTUNITY OVERVIEW

Two principal subparallel quartz veins, Santa Rita and La Verdad, occur along a strike length of over 2.5 kilometres.

Multiple stages of white, yellow and green quartz veins outcrop and display classic low sulfidation style textures.

Less than one hundred metres of the vein strike was previously drill tested in 2013.

1

Gold and Silver Rich

Recently identified highly anomalous gold and silver in both the Santa Rita and La Verdad veins.

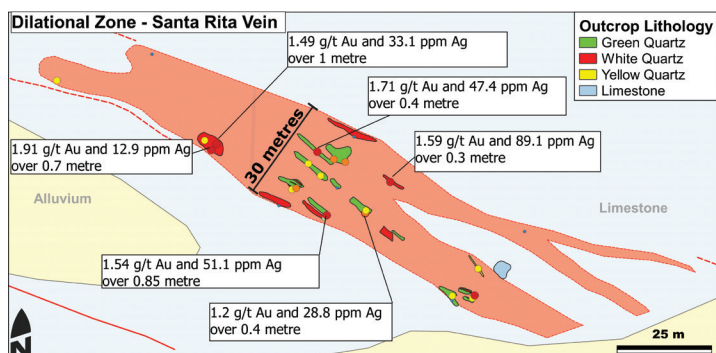
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Vein Characteristics

Undrilled dilational zones in the vein, with thicknesses of greater than 30 metres correlate with the highest gold and silver values.

POTENTIAL FOR EXPANSION UNDER-COVER

- Extensive alluvium cover over 40% of the veins.
- Position of the vein can be easily inferred across covered area from float and sparse outcrops.
- Zones of dilation on Santa Rita and La Verdad vein both open ended under cover.
- Float and subcrop display epithermal textures and anomalous precious metal contents.



This factsheet includes certain statements that may be deemed "forward looking statements". Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.

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