

HIGHLIGHTS

JAKE CREEK GOLD PROJECT

Low-sulfidation gold mineralization in the Northern Nevada Rift. Midas analog.

O R O G E N
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THE OPPORTUNITY

- Covered low-sulfidation epithermal system of unknown extent in the Northern Nevada Rift
- The system is open to the north, coincident with elevated gold in soils, and to the east, towards the rift margin
- Historical drill intercepts include 11.3 g/t gold over 1.5 metres within 45.7 metres of 0.96 g/t gold
- Untapped bonanza vein potential as feeder structures remain to be delineated and drill tested
- Analogous to Hecla's past-producing Midas Mine and new discovery at Green Racer

MINERALIZATION IS WIDE OPEN TO THE NORTH AND EAST

and has strong parallels to bonanza-grade vein systems nearby in the Northern Nevada Rift"

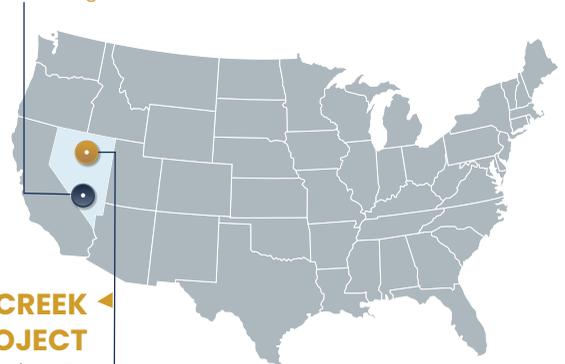


Dr. Laurence Pryer
VP Exploration

SILICON GOLD PROJECT

1% NSR with AngloGold Ashanti

NEVADA
USA



JAKE CREEK PROJECT

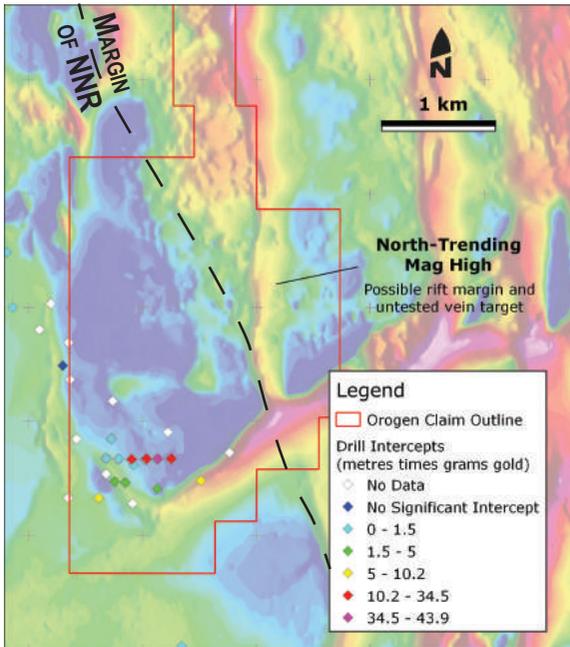
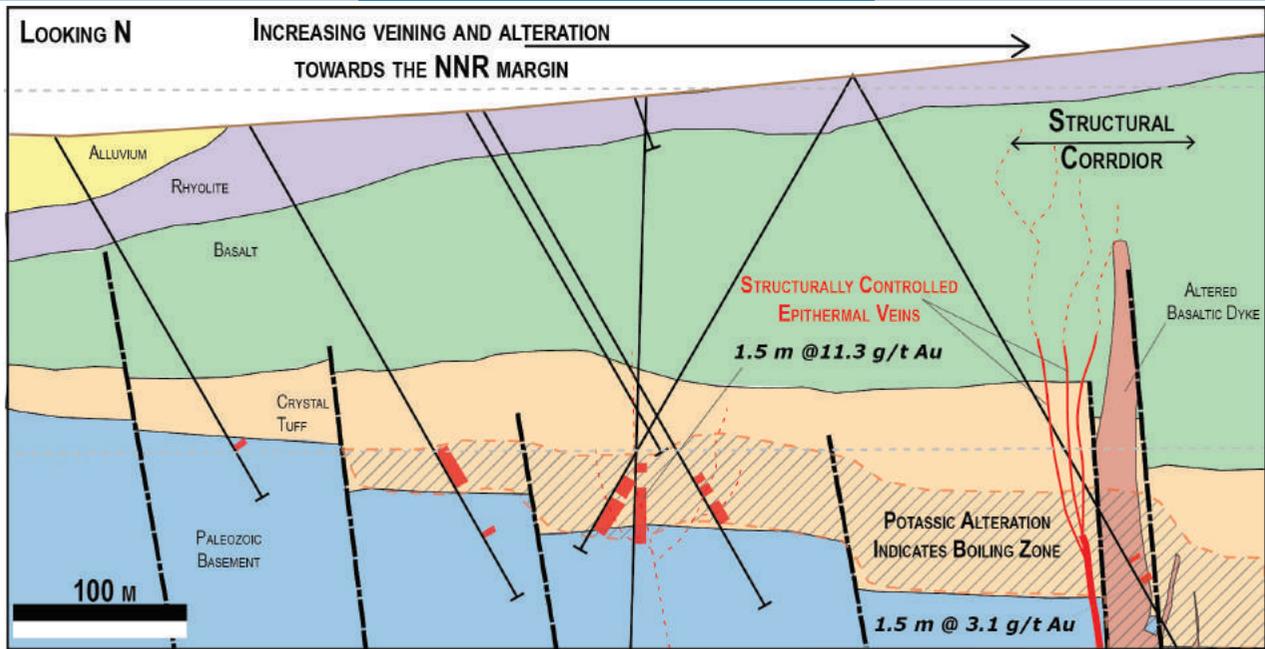
In Nevada, USA
120 km northwest
of the town of Elko
and 60 km
northeast of
Winnemucca.

REGIONAL GEOLOGY

Located on the western margin of the Miocene Northern Nevada Rift, which is a gold trend renowned for bonanza-grade, vein-hosted epithermal deposits. Jake Creek is in an analogous structural position to Hecla's Midas deposit (2.2 Moz gold and 27 Moz silver past producer; ongoing exploration).



2010-2011 DRILL CROSS SECTION



GEOLOGY OVERVIEW

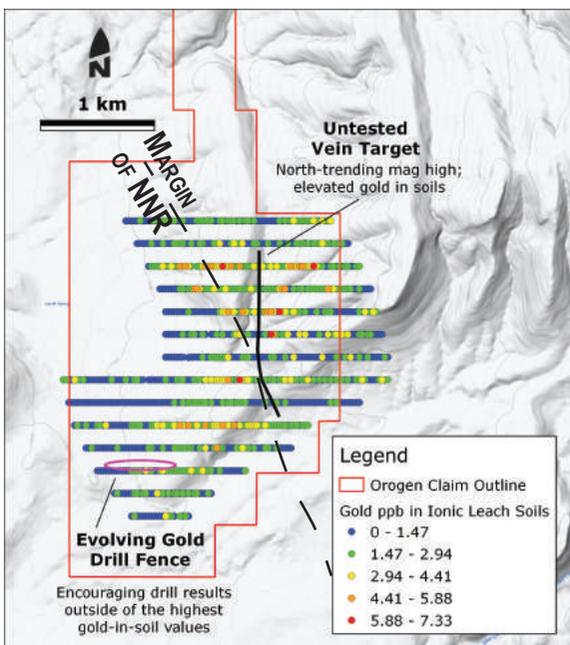
- ▶ Mineralization within siliceous veins hosted by Tertiary volcanics
- ▶ Unaltered volcanic rocks and alluvium overlie mineralization
- ▶ Property located on Northern Nevada Rift margin
- ▶ Potassium rich zone (indicative of boiling) corresponds with gold zones
- ▶ Mercury anomalism extends above gold zones

UNTAPPED POTENTIAL FOR BLIND VEINS

- ▶ High-angle feeder structures to low-angle, blind, mineralized zones have not been delineated by limited drilling
- ▶ Magnetic survey reveals north-trending lineaments that may correspond to the rift margin and constitute structural targets

UNTESTED SOIL GEOCHEMISTRY TARGETS

- ▶ Historical drill results (Evolving Gold, 2010-2011) are from a fence peripheral to the highest gold-in-soil values on surface
- ▶ The heart of the soil anomaly remains untested and coincides with a major structural target



This presentation includes certain statements that may be deemed "forward looking statements". Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.