

The Organic Royalty Generator

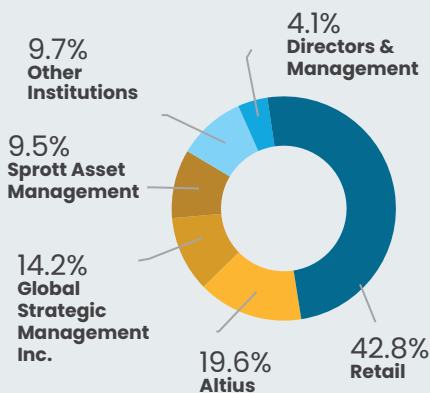
Cost-effective royalty generation through exploration partnerships and the acquisition of attractive mineral royalties.

VENTURE
50

BHP Xplor

2025

RECOGNITIONS



Market Cap ¹	\$307M
Share Price ¹	\$1.52
52 Week High	\$1.76
52 Week Low	\$0.62
Working Capital ²	\$23.5M
Shares Outstanding ¹	202M
Stock Options ^{1,3}	8.3M
RSUs ¹	1.5M
DSUs ¹	0.3M

1. Feb 28, 2025
2. Sep 30, 2024
3. Weighted average exercise price \$0.39

ABOUT US

Orogen Royalties is a royalty and mineral exploration company engaged in the business of royalty creation and acquisition. The Company leverages its geological and financial expertise to identify and advance high-quality exploration projects. This approach allows the Company to generate discovery opportunities while minimizing project risks and maximizing financial sustainability.



Business Model

Experts in Project Generation

- Organic royalty creation through partner-funded exploration
- Project Generation operates as a profitable business on a standalone basis
- Active exploration teams in prospective geological terranes in Canada, United States and Mexico

Selective Royalty Acquisition

- Augment royalty portfolio with selective royalty acquisitions
- Leverage geologic expertise of the Project Generation business to evaluate emerging opportunities
- Deploy capital in a disciplined manner, focusing on strong risk-adjusted returns

Our vision is to maximize investment returns while managing risks to create value in a sustainable manner. Our industry knowledge and relationships help identify and evaluate high-quality early-stage exploration properties with the potential to become cash-flowing royalties."

Paddy Nicol
President, CEO and Director

QUALITY

High quality, long-lived cornerstone royalty assets at Silicon and Ermitaño.

GROWTH

Exposure to discovery through royalty and prospect generation portfolio.

STABILITY

Debt free with cashflow from royalties and project sales.

CULTURE

Entrepreneurial mindset and shareholder alignment through ownership.

DISCIPLINE



Prospect generator model minimizes risk while retaining upside.

South America
5 ROYALTIES
In Argentina and Colombia

North America
22 ROYALTIES
In USA, Canada and Mexico

East Africa
3 ROYALTIES
In Western Kenya

ROYALTY PORTFOLIO

-  Expanded Silicon Royalty (1.0% NSR)
-  Ermitaño Royalty (2.0% NSR)
-  Orogen Royalty Interests

EXECUTIVE MANAGEMENT

Paddy Nicol, President, CEO & Director
Marc Tran, Chief Financial Officer
Marco LoCascio, VP Corporate Development
Laurence Pryer, VP Exploration



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